

T1 PERSONAL TAX FEE ESTIMATE GUIDELINE

Starting basic personal tax return fee **\$325.00**

Includes up to 5 slips per taxpayer (ie. T4, T4A, T4AP, T4AOAS, T5, T3, T4E, T4RSP, T2202A, donation slip, RRSP contribution). **NOTE:** *Additional slips (beyond 5 slips) will be invoiced based on time incurred.*

The below services are invoiced in addition to the base fee noted above:

Per rental property (T776 Statement of Rental Activities) **\$200.00**

NOTE: *This rate assumes income and expenses are provided by the client in a completed summary such as the one found on our personal tax checklist.*

Per statement of employment expenses (T777 Statement of Employment Expenses) **\$250.00**

NOTE: *The client must provide a signed T2200 Declaration of Conditions of Employment and provide a completed summary of expenses such as the one found on our personal tax checklist.*

Per statement of business activities (T2125 Statement of Business Activities) NOTE: **\$450.00**

The client must provide a completed summary of income and expenses such as the one found on our personal tax checklist.

GST Return **\$100.00**

Starting base for medical expenses NOTE: *All related medical receipts should be provided in an orderly manner without tape and staples. Clients with a significant volume of medical receipts will be invoiced based on time incurred.* **\$75.00**

Disability Tax Credit application form **\$100.00**

T2091 Sale of Principal Residence **\$150.00**

Capital gain on sale of investment property **\$250.00**

Moving expenses **\$300.00**

NOTE: *Client must complete the moving expense section of the personal tax checklist.*

T1135 Foreign Income Verification Statement NOTE: *This is our starting rate. The complexity of T1135 can vary substantially resulting in higher fees.* **\$200.00**

One time new client set-up fee **\$100.00**

Please be advised that this fee chart is designed to provide a fee estimate for commonly occurring personal tax services. Pacific CPA LLP reserves the right to amend pricing based on the unique circumstances of the taxpayer and the level of organization in which our firm receives records from the taxpayer. The above fee estimates specifically exclude deceased taxpayers. Advisory services on the eligibility of deductions or providing tax estimates is outside the scope of this fee guide and charged out separately at \$250 per hour.