
FINAL TAX RETURN GUIDELINE

Estate Administration Fee

Required for all engagements
Includes Executor CRA authorization approval and setup

\$300.00

Date of Death Tax Return Filing

Required filing for all engagements

\$1,500.00

Graduated Rate Estate (Trust) Filing

If required, based off of income/ assets of estate

\$1,500.00

*Additional fees will apply if Pacific CPA LLP did not prepare the Date of Death return and is only hired to prepare the Graduated Rate Estate (Trust) filing

Clearance Certificate Application

Optional, if Executor wishes to limit Executor liability

\$300.00

Prepare Asset Listing

Necessary for clients who require a Clearance Certificate but have not gone through probate using a lawyer

\$600.00

Please be advised that this fee chart is designed to provide a minimum fee guideline. Pacific CPA LLP reserves the right to amend pricing based on the unique circumstances of the client and assumes Pacific CPA LLP will be completing all estate filings required.

Please be advised that estates with non-resident beneficiaries may be subject to additional filings and fees.